

Application Name: SCALES

(Specialty Court Application & Legal Exchange System)

## Release #:

1.2.0

Release Date:

11/09/2020

<u>Audience:</u>

**Current SCALES users** 

## Summary of Release:

The focus of this release is to lay the foundation for case management and separate this functionality from applicants. A new Case Management dashboard was developed to display accepted cases (participants). From this dashboard, users can capture Supervision Notes and view Case History on participants, a combined report of Docket Notes and Supervision Notes. Previous releases allowed ADMIN users to capture minimum hearing information on accepted applicants (Docket Notes) from the Applicants dashboard. This functionality has been moved to the Case Management Dashboard.

# Details of Release:

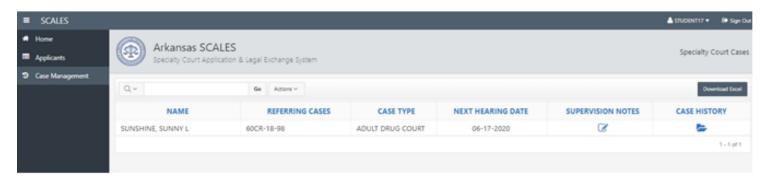
#### In this release USERS will be able to:

- 1. Refer an individual to specialty court same as current version (if a team ADMIN has granted this functionality)
- 2. Complete RANT/DWI RANT assessments same as current version
- 3. Enter referral application data same as current version

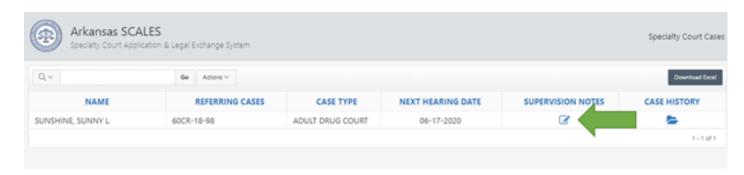
4. **NEW:** Navigate to the Case Management dashboard



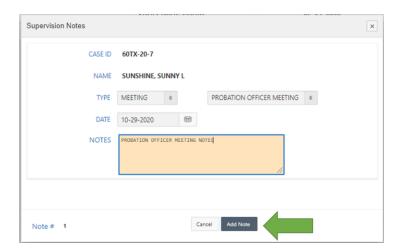
Case Management dashboard will display all ACCEPTED cases with links to add Supervision Notes and view Case History. Case History is a report of all docket and supervision notes.



5. **NEW:** Add supervision notes from within the Case Management dashboard

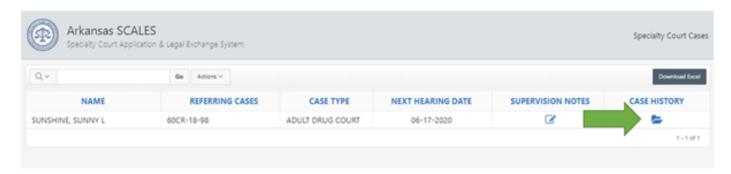


Complete Supervision Notes page and select Add Note.

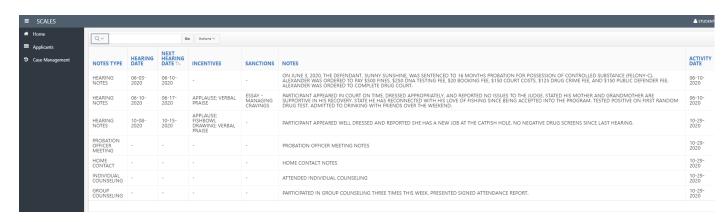


**NOTE TO TREATMENT PROVIDERS:** Confidential/sensitive notes should not be captured here as everyone on the team will have access to these notes.

6. **NEW:** View Case History from within the Case Management dashboard



Case History is a report of all docket and supervision notes captured for participant.



## Additionally, in this release ADMIN users will be able to:

- 1. Accept/Reject referral application same as current version
- 2. **NEW:** Manage hearing dates, add docket notes and capture sanctions/incentives like current version but from within the Case Management dashboard

