

# Application Name: SCALES

(Specialty Court Application & Legal Exchange System)

## Release #:

1.2.6

### Release Date: 7/19/2021

<u>Audience:</u> Current SCALES users

### Summary of Release:

The focus of this release is to facilitate the transfer of specialty court cases as outlined in Act 58 from the most recent legislative session. The originating specialty court may request a transfer to another specialty court. Once the request is complete, an alert will show on the Transfer Dashboard for both courts until a final decision is recorded in the application. The requested transfer court can view the original applicant information and full case history from the originating specialty court case before making a final decision to accept or reject the transfer. If rejected, the reject reason is recorded, and the specialty court case remains with the originating court. If accepted, the application and specialty court case management to continue. The originating specialty court case will reflect a transferred status.

Additionally, some user experience enhancements were made such as allowing users to capture docket notes, supervision notes, drug test results, phase changes and status changes from a participant's case history and allowing a note to be captured in the case history header to alert the Court to important information for upcoming interactions with the participant.

#### Details of Release:

#### In this release USERS will be able to perform all functionality of the previous release plus the following:

- 1. **UPDATE** In addition to viewing the full Case Management Dashboard, users now have the option to view the sub-reports by clicking the down arrow next to Case Management then selecting one of the following:
  - (a) Active displays all participants with status other than GRADUATED, TERMINATED or TRANSFERRED
  - (b) Graduated displays all participants with GRADUATED status
  - (c) Terminated displays all participants with TERMINATED status

≡ SCALES					
# Home	Arkansas S Specialty Court A	CALES pplication & Legal Exchange System			
<ul> <li>⑦ Case Management </li> <li>9 Active</li> <li>(a)</li> <li>₱ Graduated</li> <li>(b)</li> </ul>	🔹 🗹 🔽 PHASE like 1PH	Ge 1. Primary Report 4	Actions %		
Ar Terminated (C)	PHASE	NAME	STATUS	CASE TYPE	NEXT HEARING DATE
➡ Transfers (2)	PHASE 1		ACTIVE	VETERANS TREATMENT COURT	08-08-2019
	PHASE 1		ACTIVE	ADULT DRUG COURT	07-26-2021
	PHASE 1		ACTIVE	ADULT DRUG COURT	07-26-2021
	PHASE 1		ACTIVE	ADULT DRUG COURT	07-26-2021
	PHASE 1		ACTIVE	VETERANS TREATMENT COURT	07-29-2021
	PHASE 1		ACTIVE	ADULT DRUG COURT	06-07-2021

2. NEW – Users can manage transfer requests to and from other specialty courts across the state

A Transfer Dashboard has been added to the navigation bar. Any requests to and/or from another court will appear in this dashboard.

≡ SCALES	
# Home	
Applicants	
ວ Case Management 🗸	59
≓ Transfers (0)	ADULT DRUG COURT

From within Case History of a specific case, users can initiate a transfer request by selecting the Transfer button.

SCALES								<b>2</b> 2		🕞 Sign Out
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Applicants	Specialty Court Application & Legal Exchange System									
ວ Case Management 🗸								A 4.2 3		
≓ Transfers (2)	GENERAL INFORMATION							_ ≓	2 2	. 📖
	100	NAME			DOB/AGE	04-23-1992 / 29				
	X	PHASE	PHASE 1	2	STATUS	ACTIVE	Ø			
		ADDRESS	123 MAIN APT D ROGERS AR 72756	Ø	PHONE	(501) 999-9999	Ø			
	Choose File No file ch	EDUCATION	SOME COLLEGE	Ø	EMPLOYMENT	PART TIME (< 32 HRS )	Ø			
	REF. REF.	ERRING CASES	0CR-14-1041622	Ø						

Select the Transfer Court and Transfer Location, then click Submit.

CASE ID	04TX-21-36		
TRANSFER COURT	\$		
TRANSFER LOCATION	\$		

Page will close and the Transfer Dashboard number in parenthesis will increase by 1 for both courts to alert users to PENDING Transfer Request. (In the example below, one case has been requested to transfer from Court A to Court Z and another case has been requested to transfer from Court B to Court A.)

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Applicants	Specialty Co	ourt Application & Legal E	xchange System							
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≓ Transfers (2)	TRANSFERS									
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	APPLICANT	NAME	FROM	FROM LOCATION	TO COURT	TO LOCATION	TRANSFERRING CASE	REQUESTED	REQUESTED	TRANSFER STATUS
	10		COURT A	CIRCUIT	COURTZ	CIRCUIT	470TX-21-6	07-07-2021	AUSER	PENDING
	19934		COURT B	CIRCUIT	COURT A	CIRCUIT	04TX-21-35	07-19-2021	BUSER	PENDING

For transfer requests to the user's court, user can click the APPLICANT ID to view the applicant and case history information in full.

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		APPLICANT	NAME	FROM	FROM LOCATION	TO COURT	TO LOCATION	TRANSFERRING CASE	REQUESTED DATE	REQUESTED	TRANSFER STATUS
				COURT A	CIRCUIT	COURTZ	CIRCUIT	470TX-21-6	07-07-2021	AUSER	PENDING
		19934		COURT B	CIRCUIT	COURT A	CIRCUIT	04TX-21-35	07-19-2021	BUSER	PENDING

To accept or reject the transfer request, click the proceed button.

Transfer App	licant Informat	tion				
-			NAME		DOB/AGE 09-25-1978 / 42	
			PHASE PHASE 2		STATUS ACTIVE	
Q.~		Go	Actions ~			
NOTES TYPE	HEARING	NEXT HEARING DATE	INCENTIVES	SANCTIONS	NOTES	DAT
HEARING NOTES	03-25- 2021	04-08-2021		ų.	DEF REPORTED TO COURT AS DIRECTED. SHE IS IN COMPLIANCE WITH PROBATION AND TREATMENT RECOMMENDATIONS. SHE IS CURRENTLY WORKING THROUGH SOME TRANSPORTATION ISSUES. ALL ABSENCES FROM DAY TREATMENT HAVE BEEN EXCUSED DUE TO MEDILA APPTS, GOOD REPORT.	03- 25- 202
HEARING NOTES	09-10- 2020	09-24-2020	.a.		DEF FAILED TO ATTEND DAY TREATMENT ON THE DATES OF 8/31. 9/2. 9/4, AND 9/0. DEFICER WILL MAKE ATTEMPTS TO CALL HER AND ORDER HER TO APPEAR IN COURT ON 9/15/20 @ 1100. SHE IS TO BRING ALL MEDICAL DOCS AND BE DRUG TESTED.	09- 10- 202
HEARING NOTES	06-10- 2021	06-24-2021	APPLAUSE; VERBAL PRAISE; CANDV/COOKIES/SNACKS; GIFT CARD (=\$5.00); GROUP POSITIVE FEEDBACK	•	DEFENDANT REPORTED TO COURT AS DIRECTED. SHE WAS PROMOTED TO PHASE 2. DRUG SCREENS WERE CLEAN AND IS ATTENDING DAY TREATMENT AS ORDERED. SHE WAS GIVEN APPLAUSE, SNACKS, AND A \$10.00 GIFT CARD AS INCENTIVES.	06- 10- 202
HEARING NOTES	01-28- 2021	02-11-2021	-21		DEF IS IN COMPLIANCE WITH COURT ORDERS, GOOD REPORT,	01- 28- 207
OFFICE CONTACT	-	-	-	-	DEFENDANT REPORTED AS DIRECTED TO HER PROBATION OFFICER APPT. SHE WAS IN GOOD SPIRITS AND STATED THAT EVERYTHING HAD BEEN GOING FRETY GOOD AND WAS GOING TO MAKE SURE THAT GOING FORWARD HER MONEY WOULD BE FAID UP SO SHE WOULDN'T EF HELD FROM PHASE PROMOTIONS IN THE FUTURE.	06- 01- 202
OFFICE	-	а.	12	-	DEFENDANT REPORTED AS DIRECTED. SHE REPORTS THAT SHE IS ATTENDING DAY TREATMENT AS ORDERED AND FEELS BETTER NOW SINCE SHE GOT SOME MEDICATION FOR HER MEDICAL PROBLEMS SHE WAS SUFFERING FROM LAST WEEK. SHE	06-22-

Select the Case Type then select the decision for the transfer request.

CASE ID	LRTX-20-2		
NAME			
CASE TYPE		¢.	
	Close Accept Reject		

If rejecting the transfer request, select the reason for the reject then click Submit. The decision and reason will be displayed on both court Transfer Dashboards.

If accepting the transfer request, the originating application and case history will be copied to the new court and be available in Case Management. The originating specialty court case will reflect a phase and status of TRANSFERRED.

- 3. UPDATE The following functionality is now available in Case History for each participant:
  - (a) Update Phase
  - (b) Update Status
  - (c) Add New Referring Cases
  - (d) Update Special Note
  - (e) Add Docket Notes
  - (f) Transfer Case to another Specialty Court
  - (g) Add Supervision Notes
  - (h) Add Drug Test Results

Case History:

