

# Application Name: SCALES

(Specialty Court Application & Legal Exchange System)

Release #:

1.2.4

Release Date: 3/15/2021

Audience: Current SCALES users

## Summary of Release:

The focus of this release is to capture and manage phase progression and status changes for participants from acceptance into the program to graduation/termination/administrative closure. Each change in phase and/or status is displayed in the Case Management dashboard and is also noted in Case History to enhance the chronological view of the participant's activity in the program.

A header has been added to Case Management with details about the participant such as address, employment, phase, and status.

Additionally, some user experience enhancements were made based on user feedback such as being able to delete drug tests entered in error, managing applications entered in error, removing the Next Hearing Date requirement, and toggling between Case History and Drug Test Results for ease of review.

### Details of Release:

#### In this release USERS will be able to perform all functionality of the previous release plus the following:

1. NEW – Manage and document participant phase progression from Case Management dashboard

Select Case Management from the navigation bar.



Participant's phase will now be displayed before name in the dashboard. To update phase, click the phase next to the participant.

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	PHASE	NAME	STATUS	REFERRING CASES	CASE TYPE	NEXT HEARING DATE	DOCKET NOTES	SUPERVISION NOTES	DRUG TEST	DRUG TEST RESULTS	CASE HISTOP
	PHASE 1		ACTIVE	60CR-18-4	ADULT DRUG COURT	02-24-2021	Â	Ø	Д	land	-
	PHASE 1		ACTIVE	60CR-16-3, 60DR-10-3494	ADULT DRUG COURT	02-24-2021	血	đ	Д	ant	-
	PHASE 1		ACTIVE	60CR-15-3300	ADULT DRUG COURT	02-24-2021	血	C	Д	h	-
	PHASE 2		INCARCERATED	60CR-17-4	ADULT DRUG COURT	02-24-2021	盦	I.	A	latt	-
	PHASE 2		ACTIVE	60CR-18-165	ADULT DRUG COURT		血	ľ	Д	lall	-
	PHASE 3		ACTIVE	60CR-18-6	MENTAL HEALTH COURT	05-15-2020	血	đ	A	lant	-
	GRADUATED		CLOSED	60CR-16-2	VETERANS TREATMENT COURT	02-22-2021	â	R	Д	Ltd	-

Complete the modal page with end date (will default to current date otherwise), new phase, start date will default to the day after end date, and notes about the promotion. Click save.

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NAME					
CURRENT PHASE	PHASE 1				
END DATE	02-22-2021		m		
NEW PHASE	PHASE 2	1			
START DATE	02-23-2021		m		
NOTES	PARTICIDANT MET BEQ ACONOWLEDGED HER PO TOKIN.	UIREMENTS FOR SITIVE CHOICES	HASE 1. DURING AND HARD WORK	REVIEW HEARING AND PRESENTED A	, SUDGE IMASE 1
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Participant's phase will be updated to new phase in Case Management Dashboard.

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	PHASE	NAME	STATUS	REFERRING CASES	CASE TYPE	NEXT HEARING DATE	DOCKET NOTES	SUPERVISION NOTES	DRUG TEST	DRUG TEST RESULTS	CASE HISTOP
	PHASE 2		ACTIVE	60CR-18-4	ADULT DRUG COURT	02-24-2021	盦	C.	Д	Ltit	-
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	PHASE 1		ACTIVE	60CR-15-3300	ADULT DRUG COURT	02-24-2021	血	ß	A	[aid]	-
	PHASE 2		INCARCERATED	60CR-17-4	ADULT DRUG COURT	02-24-2021	盦	C.	Д	land	-
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	PHASE 3		ACTIVE	60CR-18-6	MENTAL HEALTH COURT	05-15-2020	血	ß	Д	Littl	-
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A note will also be placed on the Case History with "MOVED TO <new phase> – "added in front of the note entered by the user.



NOTE: Phase is defaulted to PHASE 1 when a case is accepted.

2. NEW – Manage and document participant status changes from Case Management dashboard

Select Case Management from the navigation bar.

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Participant's status will now be displayed after name in the dashboard. To update status, click the status next to the participant.

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	PHASE	NAME	STATUS	EFERRING CASES	CASE TYPE	NEXT HEARING DATE	DOCKET NOTES	SUPERVISION NOTES	DRUG TEST	DRUG TEST RESULTS	CASE HISTORY
	PHASE 1		ACTIVE		T DRUG COURT	02-24-2021	<b></b>	ß	Д	Laht	-
	PHASE 1		ACTIVE		T DRUG COURT	02-24-2021	血	I.	Д	lald	-
	PHASE 1		ACTIVE	60CR-15-3300	ADULT DRUG COURT	02-24-2021	血	I	Д	Laul	-
	PHASE 2		INCARCERATED	60CR-17-4	ADULT DRUG COURT	02-24-2021	血	đ	A	and	-
	PHASE 2		ACTIVE	60CR-18-165	ADULT DRUG COURT		血	I	Д	laht	-
	PHASE 3		ACTIVE	60CR-18-6	MENTAL HEALTH COURT	05-15-2020	血	(Jen)	Д	ant	<b>b</b>
	GRADUATED		CLOSED	60CR-16-2	VETERANS TREATMENT COURT	02-22-2021	血	I	Д	Lant	5
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Complete the modal page with end date (will default to current date otherwise), new status, start date will default to the day after end date, and notes about the status change. Click save.



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	PHASE	NAME	STATUS	RE BING CASES	CASE TYPE	NEXT HEARING DATE	DOCKET NOTES	SUPERVISION NOTES	DRUG TEST	DRUG TEST RESULTS	CASE HISTORY
	PHASE 2		INCARCERATED	$\langle$	IG COURT	02-24-2021	Â		<u>д</u>	laid	-
	PHASE 1		ACTIVE	60Ch p. 000K-10-0494	ADOLI DRUG COURT	02-24-2021	m	đ	<u>д</u>	an	-
	PHASE 1		ACTIVE	60CR-15-8300	ADULT DRUG COURT	02-24-2021	Â	Ø	Д	h	-
	PHASE 2		INCARCERATED	60CR-17-4	ADULT DRUG COURT	02-24-2021	盦	ľ	<u>A</u>	lahl	-
	PHASE 2		ACTIVE	60CR-18-165	ADULT DRUG COURT		Â	I	<u>A</u>	Latt	<b>*</b>
	PHASE 3		ACTIVE	60CR-18-6	MENTAL HEALTH COURT	05-15-2020	血	ľ	<u></u>	an	-
	GRADUATED		CLOSED	60CR-16-2	VETERANS TREATMENT COURT	02-22-2021	Â	I	Д	Lahl	-
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Participant's status will be updated to new status in Case Management Dashboard.

A note will also be placed on the Case History with "CHANGED TO <new status> STATUS – "added in front of the note entered by user.

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<ul> <li>Home</li> <li>Applicants</li> </ul>	Arkan Specialt	nsas SCALES	5 n & Legal Exchange Sy	stem				
Ocase Management	GENERAL INFOR	RMATION						Lat.
						NAME D08/AGE 12-02-1977/43		
						ADDRESS EMPLOYMENT PART TIME (< 32 HRS )		
		E				PHONE PHASE PHASE 2		
		X AL				NOTES STATUS INCARCERATED		
	Qv		Go Actions ~					Download Excel
	NOTES TYPE	HEARING	NEXT HEARING DATE	INCENTIVES	SANCTIONS	NOTES	DATE ↓ <i>F</i>	USER ID
		-	•		*	CHANGED TO INCARCERATED STATUS - DUE TO MULTIPLE SANCTIONS FOR POSITIVE SUBSTANCES AND LATEST POSITIVE RESULT PARTICIPANT IS ORDERED TO SERVE WEEKEND JAIL SANCTION AND MUST SELF REPORT BY 6 PM ON FRIDAY	03-05- 2021	CDFRYAR

#### NOTES:

- Status is defaulted to ACTIVE when a case is accepted.
- Status will automatically default to CLOSED when phase is changed to GRADUATED.
- Status will automatically default to DECEASED when phase is changed to ADMINISTRATIVE CLOSURE.
- Status will need to be changed to one of the following, REVOKED TO ADC, REVOKED TO ACC, or REVOKED TO JAIL by user when phase is changed to TERMINATED.

- 3. UPDATED Manage hearing dates, add docket notes, and capture sanctions/incentives same as current version
  - a. NEXT HEARING DATE is no longer required
  - b. TEAM PRESENT is now defaulted to all checked. Click on the checks next to the names of members that are not present to accurately reflect attendance for staffing/hearing.

NAME								
PARTICIPANT	O PRESENT O ABSENT							
STAFFING	O YES O NO							
HEARING DATE								
NOTES								
			11					
NEXT HEARING DATE			li.					
NEXT HEARING DATE	STUDENT12 (J) ST STUDENT13 (TRMT)	UDENT16 (ADM)	) STUDEN	NT 19 (PRO)				
NEXT HEARING DATE	STUDENT12 (J) ST STUDENT13 (TRMT)	UDENT16 (ADMI	) 🗹 STUDEM	NT 19 (PRO)				
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- 4. UPDATED Accept/Reject referral application
  - a. NEXT HEARING DATE is no longer required
  - b. TEAM PRESENT is now defaulted to all checked. Click on the checks next to the names of members that are not present to accurately reflect attendance for staffing/hearing.
  - c. A new option has been added to the Reject Reason to allow users to reject applications entered in error. From the decision button in the application, complete the Docket Notes form as follows:
    - i. Select NO for STAFFING
    - ii. Keep the default value for HEARING DATE to represent date error was documented
    - iii. Do not select a value for NEXT HEARING DATE
    - iv. Deselect all TEAM MEMBERS
    - v. Click Reject and select APPLICATION ENTERED IN ERROR as the REASON
    - vi. Click Save

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5. Enter and view drug test results from the Case Management dashboard same as current version

**UPDATED** – users can now delete drug test results entered in error.

From Case History > Drug Test Results, click the arrow next to the results entered in error to expand the details section, then click the blue TEST DATE link next to the first substance.

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Case Management	Nested Test Results							
		TEST DATE	POSITIVE D	RUG LIST	POSITIVE SUBSTA	ANCES	SUBSTANCES TES	TED
		12-22-2020	ALCOHOL	. (ETOH)	1		2	
_	TICTO	DRUG	INITIAL RESULT	CONFIRMED RESULT	DATE REQUESTED	DATE SENT	DATE RECEIVED	LAB NAME
		ALCOHOL (ETOH)	POSITIVE	~	4			<u>د</u>
	10.000	CANNABINOIDS (THC)	NEGATIVE					a .
								1 - 2

Click Delete from the Modal page.



Repeat the previous steps on each substance until all have been deleted. Once all have been deleted, user can re-enter results with correct information.

**NOTE:** This is a temporary solution to allow users to delete entries made in error. In a future release, fields will be updateable instead of having to delete and re-enter.

6. UPDATED - View Case History from within the case management dashboard

A button has been added to Case History to allow user to toggle to Drug Test Results.

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ව Case Management	GENERAL INFORM	ATION						
						NAME DOB/AGE 12-02-1977 / 43		
	(					ADDRESS EMPLOYMENT PART TIME (< 32 HRS )		
		F1				PHONE PHASE 2	PHASE 2	
		-14				NOTES STATUS ACTIVE		
	Qv		Go Actions ~				De	ownload Excel
	NOTES TYPE	HEARING DATE	NEXT HEARING	INCENTIVES	SANCTIONS	NOTES	DATE UF	USER ID
	MEMO	*			-	MOVED TO PHASE 2 - PARTICIPANT MET REQUIREMENTS FOR PHASE 1. DURING REVIEW HEARING, JUDGE ACKNOWLEDGED HER POSITIVE CHOICES AND HARD WORK AND PRESENTED A PHASE 1 TOKEN.	02-23- 2021	CDFRYAR

A header has been added to Case History with the following details:

- Photo from application will be updatable in a future release
- Name
- Address from application will be updatable in a future release
- A placeholder for phone will be updateable in a future release
- A placeholder for important notes will be updateable in a future release
- Date of Birth and Age
- Employment Status from application will be updateable in a future release
- Current Phase updateable from Case Management dashboard
- Current Status updateable from Case Management dashboard

7. **UPDATED** - View drug test results from Case Management dashboard

A button has been added to Drug Test Results to allow user to toggle to Case History.

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ວິ Case Management	Nested Test Res	ults	econ exemple of second			Þ
		TEST DATE	POSITIVE DRUG LIST	POSITIVE SUBSTANCES	SUBSTANCES TESTED	
	~	02-19-2021	CANNABINOIDS (THC)	1	2	
	~	02-17-2021	-	0	0	
	~	02-15-2021	2	0	2	
	~	02-11-2021	SPECIFIC GRAVITY (SG)	2	3	
	~	02-09-2021	2	3	0	
	~	02-07-2021	CANNABINOIDS (THC)	1	3	
	~	02-05-2021	2	0	3	
						1 - 7